

# ALLIANCE MEDICAL ASSOCIATES, INC.

Date: \_\_\_\_\_

Account #: \_\_\_\_\_

ALLERGIC TO: \_\_\_\_\_

1. Were you injured on the Job?

2. Were you injured in an auto accident?

3. What date did you first consult us for this condition?

Pharmacy Name / Phone#: \_\_\_\_\_

## PATIENT

Name, Last: \_\_\_\_\_ First: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Previous Full Name and/or Maiden Name: \_\_\_\_\_

Your Address: \_\_\_\_\_ P.O. Box/R.R. Route: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ S.S. #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Email: \_\_\_\_\_

## YOUR EMPLOYER:

Name: \_\_\_\_\_ Department: \_\_\_\_\_

Address: \_\_\_\_\_ Occupation: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_

Name of Supervisor: \_\_\_\_\_

HUSBAND/WIFE's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

S.S. #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

## EMERGENCY:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

## ASSIGNMENT OF BENEFITS

I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled, private insurance, and any other health plan to Alliance Medical Associates, Inc. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information to secure payment.

\_\_\_\_\_  
(signature of patient)

\_\_\_\_\_  
(signature of parent)

Date: \_\_\_\_\_

## MEDICAL HISTORY

Name \_\_\_\_\_ SS # \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ Occupation \_\_\_\_\_

Phone (home) \_\_\_\_\_ (work) \_\_\_\_\_ Date of birth \_\_\_\_\_

Chief complaint \_\_\_\_\_

DRUG ALLERGIES	FAMILY HISTORY						
CURRENT MEDS		Father	Mother	Father's parents	Mother's parents	Siblings	Children
	Heart disease						
	High blood pressure						
	Stroke						
	Cancer						
	Glaucoma						
	Diabetes						
	Epilepsy/convulsions						
	Bleeding disorder						
	Kidney disorder						
	Thyroid disease						
	Mental illness						
	Osteoporosis						

HOSPITALIZATION OR SURGERY			
Reason	Date	Reason	Date

**WOMEN ONLY:** Pregnant?  Yes  No      Planning pregnancy?  Yes  No

MEDICAL HISTORY		
Headache	Lactose intolerance	Depression
Shortness of breath	Gallbladder disease	Gout
Heart palpitations	Prostate disease	Scarlet fever
Heart murmur	Bowel irregularity	Chronic rashes
Chest pain	Incontinence	Rheumatic fever
Dizziness/fainting	Sexual/menstrual dysfunction	Mumps
Peripheral vascular disease	Venereal disease	Measles
Allergies/hay fever	Frequent infections	Rubella
Asthma	Hepatitis	Polio
Bronchitis	Anemia	Diphtheria
Pneumonia	Arthritis	Tetanus
Ulcer	Osteoporosis	
GI disorder	Nervousness	

HABITS		
Smoke:	Coffee:	Sleep:
Packs daily _____	Cups daily _____	Difficulty falling asleep _____
How long? _____	other caffeine _____	Continuity disturbances _____
Interested in stopping? _____	Alcohol Type/amount _____	Snoring _____
Contact with blood or body fluid at work _____	Diet Salt intake _____	Early morning awakening _____
_____	Fat intake _____	Daytime drowsiness _____

# PATIENT CONSENT FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

With my consent, Alliance Medical Associates, Inc. may use and disclose protected health information (PHI) about me to carry out treatment, payment and health care operations (TPO). Please refer to Alliance Medical Associates Inc.'s Notice of Privacy Practices for a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy practices prior to signing this consent.

Alliance Medical Associates, Inc. reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Alliance Medical Associates, Inc.'s Privacy Officer at 1800 S.E. 17<sup>th</sup> Street, Building 800, Ocala, FL 34471.

With my consent, Alliance Medical Associates, Inc. may call my home or other designated location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results, among others.

With my consent Alliance Medical Associates, Inc. may mail to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements.

I have the right to request that Alliance Medical Associates, Inc. restricts how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to Alliance Medical Associates, Inc.'s use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, Alliance Medical Associates, Inc. may decline to provide treatment to me.

I have received, read and acknowledged the Privacy Policy of Alliance Medical Associates, Inc.

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*Signature of Patient of Legal Guardian*

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*Patient's Name*

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*Date*

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*Print Name of Patient or Legal Guardian*

**M.W. Kang, M.D.**

1800 S.E. 17<sup>th</sup> Street - Building 800  
10969 S.E. 175<sup>th</sup> Place Road – Suite 200

**Anwar A. Khan, M.D.**

Alliance Medical Associates, Inc.  
Ocala, FL 34471  
Summerfield, FL 34491

**Jessie D. Te, M.D.**

(352) 622-7268  
(352) 307-2112

**FLORIDA  
DECLARATION**

Declaration made this \_\_\_\_\_ day of \_\_\_\_\_ (month, year).  
I, \_\_\_\_\_, willfully and voluntarily make known  
my desire that my dying shall not be artificially prolonged under the circumstances set forth below, and I do  
hereby declare:

If at any time I should have a terminal condition and if my physician has determined that there can  
be no recovery from such condition and that my death is imminent, I direct that life-prolonging  
procedures be withheld or withdrawn when the application of such procedures would serve only to  
prolong artificially the process of dying, and that I be permitted to die naturally with only the  
administration of medication or the performance of any medical procedure deemed necessary to  
provide me with comfort care or to alleviate pain.

Other directions:

If the absence of my ability to give directions regarding the use of such life-prolonging procedures, it  
is my intention that this declaration shall be honored by my family and physician as the final  
expression of my legal right to refuse medical or surgical treatment and accept the consequences of  
such refusal.

If I have been diagnosed as pregnant and that diagnosis is known to my physician, this declaration  
shall have no force or effect during the course of my pregnancy.

I understand the full import of this declaration and I am emotionally and mentally competent to  
make this declaration.

**Designation Clause\***

I authorize \_\_\_\_\_,  
residing at \_\_\_\_\_,  
to make treatment decisions on my behalf should I be:  
(1) diagnosed as suffering from a terminal condition and  
(2) comatose, incompetent or otherwise mentally or physically incapable of communication.

I have discussed my desires concerning terminal care with this person, and I trust his/her judgment  
on my behalf. I understand that if I have not filled in any name in this clause, my declaration will  
nevertheless be given effect should the appropriate circumstances arise.

Signed \_\_\_\_\_

The declarant is known to me and I believe him or her to be of sound mind.

Witness \_\_\_\_\_ Witness \_\_\_\_\_

\* Designation of proxy is an optional provision in Florida's Life-Prolonging Procedure Act, Fla. Stat. 765.05(2),  
which does not specify its form. Wording of the clause is suggested by the Society for the Right to Die. If you  
choose not to use the Designation Clause, it is advisable to draw a line through it.

ACKNOWLEDGEMENT OF RECEIPT OF

NOTICE OF PRIVACY PRACTICES

By signing this document, I acknowledge that I have received a copy of Notice of Privacy Practices.

and

I authorize information to be discussed with/released to another individual: YES / NO

\_\_\_\_\_  
Individuals Name

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Individuals Name

\_\_\_\_\_  
Relationship

and

I consent to information being left on my answering machine: YES / NO

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Date acknowledgement received \_\_\_\_\_

Or

Reason acknowledgement was not obtained

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Employee/Rep Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**EFFECTIVE IMMEDIATELY, ANY PAST DUE  
BALANCE MORE THAN 30 DAYS OLD; WILL BE  
FORWARDED TO A COLLECTION AGENCY THAT  
PROCESSES THROUGH THE CREDIT BUREAU.**

YOU WILL BE RESPONSIBLE FOR THE FEES  
INCURRED WHICH MAY BE 30-60% ADDED TO  
YOUR BALANCE DUE.

WE APPRECIATE YOUR PAYMENT DUE AT THE  
TIME OF YOUR VISIT WITH THE PHYSICIAN.

THANK YOU FOR YOUR COOPERATION,  
MANAGEMENT.

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PATIENT NAME/SIGNATURE

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WITNESS

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DATE

ALLIANCE MEDICAL ASSOCIATES, INC  
1800 SE 17<sup>th</sup> Street, Suite 800  
Phone: (352) 622-7268  
Fax: (352) 622-6045

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**ATTENTION!**

EFFECTIVE IMMEDIATELY  
ALL PATIENTS THAT NO-SHOW  
WITHOUT A 48 HOUR CANCELTATION  
NOTICE WILL BE ISSUED A \$50 FEE  
PER NO-SHOW.

YOU MAY BE DISCHARGED AS A  
PATIENT FOR NO-SHOWS AND/OR  
CANCELTATIONS TO YOUR  
APPOINTMENTS.

*THANK YOU, MANAGEMENT.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

ALLIANCE MEDICAL ASSOCIATES, INC.  
1800 SE 17<sup>TH</sup> Street Suite 800  
Ocala, FL 34471

*Insurance Information*

Do you have Medicare Insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No

If "Yes", what is your Medicare number? \_\_\_\_\_

If "No", what is the name of your insurance carrier? \_\_\_\_\_

Insurance address: \_\_\_\_\_

Group # \_\_\_\_\_ ID# \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Does your insurance require pre-admission certification: \_\_\_\_\_ Yes \_\_\_\_\_ No

If "Yes", please provide us with the telephone number: (\_\_\_\_) \_\_\_\_\_

*Medicare law requires that we determine if your medical services might be covered by another insurer. In order to assist us in correct billing procedures, please answer the following questions:*

- 1.) Is your illness due to:
  - A. A work-related condition? \_\_\_\_\_ Yes \_\_\_\_\_ No
  - B. An automobile accident? \_\_\_\_\_ Yes \_\_\_\_\_ No
  - C. The fault of another party? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 2.) Are you eligible for coverage under the Veteran's Administration? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 3.) Are you a student? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If "Yes," are you a Full-Time Student? \_\_\_\_\_ Yes \_\_\_\_\_ No
- 4.) Are you employed? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If "Yes," Employer's Name: \_\_\_\_\_  
Employer's Address: \_\_\_\_\_  
If "No," please provide date of retirement, if applicable: \_\_\_\_\_
- 5.) Is your spouse employed? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If "Yes," Employer's Name: \_\_\_\_\_  
Spouse Employer Address: \_\_\_\_\_  
If "No," please provide date of retirement, if applicable: \_\_\_\_\_

**\*PLEASE READ CAREFULLY\*** In Consideration for services rendered by ALLIANCE MEDICAL ASSOCIATES, INC., I hereby agree to release the information requested, as needed, by my insurance company and assign insurance benefits to ALLIANCE MEDICAL ASSOCIATES, INC. I further agree to be solely responsible for any balances my insurance carrier does not pay.

**THE UNDERSIGNED CERTIFIES THAT HE/SHE HAS READ THE FOREGOING AND IS THE PATIENT OR IS DULY AUTHORIZED BY THE PATIENT.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

RELATIONSHIP TO PATIENT: \_\_\_\_\_

I request that payment of authorized Medigap benefits be made on my behalf to ALLIANCE MEDICAL ASSOCIATES, INC. for any services rendered by ALLIANCE MEDICAL ASSOCIATES, INC.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_



# CONFIDENTIAL

## AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION

(Patients name) \_\_\_\_\_

(BIRTH DATE) \_\_\_\_\_

(MEDICAL RECORD NO.) \_\_\_\_\_

I HEREBY AUTHORIZE \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(USE STAMP)

TO RELEASE INFORMATION IN MY MEDICAL RECORDS, INCLUDING (UNLESS NOTED):

- Information about communicable diseases and infections, as defined by statute and Florida Department of Public Health rules (which include venereal disease "VD", tuberculosis "TB", hepatitis B, human immunodeficiency virus "HIV" acquired immunodeficiency syndrome "AIDS", and AIDS related complex "ARC").
- Alcohol and drug abuse treatment information protected under the regulations in 42 code of federal regulations, part 2.
- Mental health treatment records, psychological services and social services information communications made by me to a social worker or psychologist.

I AUTHORIZE SUCH DISCLOSURE TO THE INDIVIDUALS OR ORGANIZATIONS LISTED BELOW IN ACCORDANCE WITH THE CONDITIONS LISTED ABOVE.

1. Person(s) or organization(s) to whom disclosure is to be made:

Alliance Medical Associates

M. Kang, MD

1800 SE 17<sup>th</sup> Street Building 800

A. Khan, MD

Ocala, FL 34471

J. Te, MD

Phone: (352)-622-7268 Fax: (352)-622-6045

2. Specific type of information not to be disclosed: \_\_\_\_\_

3. Are ALL RECORDS to be disclosed? YES \_\_\_\_\_ NO \_\_\_\_\_

4. Reason For needing such disclosure: \_\_\_\_\_

This authorization is subject to written revocation at any time except to the extent that action has already been taken in reliance, on the authorization. If not previously revoked, this authorization will terminate six(6) months from the date of this signature

Signature of Patient: \_\_\_\_\_

Date: \_\_\_\_\_

(OR PARENT/GUARDIAN)

Signature of Witness: \_\_\_\_\_

Date: \_\_\_\_\_